



## Patient Information

Patient Name: (first) \_\_\_\_\_ (middle) \_\_\_\_\_ (last) \_\_\_\_\_  
 Preferred Name: \_\_\_\_\_ Gender:  Male  Female Birth Date: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work: \_\_\_\_\_  
 Email Address (where appointment reminders will be sent): \_\_\_\_\_  
 Whom may we thank for referring you to our office? \_\_\_\_\_  
 Friends or family members treated in our office: \_\_\_\_\_

## Responsible Party Information

Name: (first) \_\_\_\_\_ (middle) \_\_\_\_\_ (last) \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Mailing Address (if different) \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Phone:  Home: \_\_\_\_\_  Work: \_\_\_\_\_  Cell: \_\_\_\_\_ (check preferred)  
 SS#: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Relationship Patient: \_\_\_\_\_  
 Employer: \_\_\_\_\_ How Long?: \_\_\_\_\_ Occupation: \_\_\_\_\_  
 Spouse's Name: (first) \_\_\_\_\_ (middle) \_\_\_\_\_ (last) \_\_\_\_\_  
 Phone:  Home: \_\_\_\_\_  Work: \_\_\_\_\_  Cell: \_\_\_\_\_ (check preferred)  
 SS#: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Relationship Patient: \_\_\_\_\_

## Family Information

Employer: \_\_\_\_\_ How Long?: \_\_\_\_\_  
 \_\_\_\_\_ Occupation: \_\_\_\_\_

(If patient is a child)

*The following information is requested so that we can communicate properly with the people involved with your child's treatment*

With whom does the patient live (custodial parent)? \_\_\_\_\_

Who should receive routine information about treatment progress? \_\_\_\_\_

Who should receive financial information? \_\_\_\_\_

Are the patient's parents:  Married  Separated  Divorced  Remarried

## Insurance Information

**Other adults we should know about:**

Name: \_\_\_\_\_  
 \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Patient's Siblings (names and ages): \_\_\_\_\_

*Fill out this section if your dental insurance provides orthodontic benefits.*

Insured's Name: \_\_\_\_\_ SS# \_\_\_\_\_ ID# \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Group # \_\_\_\_\_ Employer: \_\_\_\_\_

# Dental and Medical History

Is the patient currently under the care of a physician?  Yes  No

If yes, for what reason? \_\_\_\_\_

Physician's Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Dentist's Name: \_\_\_\_\_ Date of Last Visit: \_\_\_\_\_

Is the patient seeing any other dental specialist? (e.g., periodontist)?  Yes  No

If yes, for what reason? \_\_\_\_\_

History of major illness?  Yes  No

Any sensitivities or allergies?  Yes  No

Currently taking medications?  Yes  No

If yes, please list (including dosage): \_\_\_\_\_

Are you currently undergoing or considering starting bisphosphonate treatment (e.g., Fosamax)?  Yes  No

If yes, explain: \_\_\_\_\_

Has the patient been treated for any of the following?

Arthritis  Yes  No      Blood Disorder  Yes  No      Nervous Disorder  Yes  No

Asthma  Yes  No      Cancer  Yes  No      Tuberculosis  Yes  No

Autism/Asberger's  Yes  No      Diabetes  Yes  No      Osteoporosis  Yes  No

Heart Condition  Yes  No      Epilepsy  Yes  No      Other  Yes  No

Is there any special care that would help during the patient's treatment? \_\_\_\_\_

Does the patient require antibiotics before dental treatment?  Yes  No

If yes, explain: \_\_\_\_\_

Have there been injuries to the patient's face, mouth or chin?  Yes  No

If yes, explain: \_\_\_\_\_

Has the patient ever had pain/tenderness in the jaw joint? (TMJ/TMD)?  Yes  No

Does the patient have any or ever had any of the following habits?

Cheek, tongue or lip chewing  Yes  No      Clenching teeth  Yes  No

Finger nail biting  Yes  No      Tongue thrusting  Yes  No

Thumb sucking  Yes  No      Grinding teeth  Yes  No

Mouth breathing  Yes  No      Speech problems  Yes  No

Has the patient been examined by an orthodontist before?  Yes  No

If yes, when? \_\_\_\_\_

Have other members of the family had orthodontic treatment?  Yes  No

If yes, were you happy with the results?  Yes  No

If no, why? \_\_\_\_\_

In your own words, what is the orthodontic problem? \_\_\_\_\_

I understand the information given is correct and will be held in the strictest confidence. I also understand that it is my responsibility to inform the office of any changes in the patient's medical or insurance status.

Signature (legal guardian's signature if patient is a minor)

Today's Date

\_\_\_\_\_  
Dr. John C. Huang, DMD DMedSc